



LEGACY GIVING FORM

MY LEGACY FOR COLUMBINE UNITARIAN UNIVERSALIST CHURCH

I (We) wish to advise Columbine Unitarian Universalist Church (Littleton, CO) of the intent to make a Legacy Gift to the church with the intention of furthering the mission, "Growing a progressive spiritual community to build a just and loving world."

Understanding that this Legacy is revocable, this private and confidential information will assist the Church in making certain your wishes are realized. Our Treasurer is available to help you learn about different giving options, answer questions, and help you complete this form.

LEGACY GIFT DESIGNATION:

- ☐ There are no restrictions on this Legacy Gift to Columbine Unitarian Universalist Church.
- ☐ I (We) prefer to direct this Legacy Gift to our Unitarian Universalist Common Endowment Funds (UUCEF) and to the programs which they support as designated by the Board of Trustees.
- ☐ I (We) prefer to direct this Legacy Gift to the General Fund under the supervision of the Treasurer. I (We) would like for the Board of Trustees to direct some of this gift to:

LEGACY GIFT ESTIMATE (OPTIONAL):

- ☐ I (We) have designated a Legacy Gift of \$_____ to Columbine Unitarian Universalist Church.
- ☐ I (We) have designated
 - ☐ a Legacy Gift of _____% of my (our) estate to Columbine Unitarian Universalist Church. Given the current value of my (our) estate, I (we) estimate this gift would be worth \$_____ today.
 - ☐ Columbine Unitarian Universalist Church is a beneficiary in my (our) Retirement Plan, IRA, Life Insurance.
 - ☐ A gift in my will or revocable trust.
 - ☐ Other: _____

THIS GIFT HAS BEEN DISCUSSED WITH MY FAMILY: ☐ YES ☐ NO

Any Additional information you would like to provide:

TO COMPLETE THIS FORM PLEASE SIGN BELOW:

Printed Name: _____

Signature: _____ Signature date: _____

Mailing address: _____

Email address: _____ Phone Number: _____

Printed Name: _____

Signature: _____ Signature date: _____

Mailing address: _____

Email address: _____ Phone Number: _____

SECONDARY CONTACT

First & Last Name: _____ Relationship: _____

Email address: _____ Phone Number: _____

****If you have any questions about your gift or future planning, please consult
your financial advisor****